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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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USDC SDNY

DATE FILED: 6/10/08

MERCHANT CASH & CAPITAL L.L.C.,

Plaintiff, :

07 Civ. 10345 (SAS) (AJP)

-against-

ORDER OF DISMISSAL ON CONSENT

FRIED OKRA, INC. d/b/a THOROUGHBREDS

RESTAURANT, THOROUGHBREDS RESTAURANT L.P. & TONY BENNETT,

Defendants.

x

ANDREW J. PECK, United States Magistrate Judge:

The parties having informed the Court that they have reached a settlement agreement in principle and are finalizing settlement documents (see attached letter), IT IS HEREBY ORDERED THAT this action is dismissed without prejudice and without costs. Any pending motions are to be terminated as moot.

SO ORDERED.

DATED:

New York, New York

June 10, 2008

Andrew J. Feck

United States Magistrate Judge

Copies **by fax & ECF** to:

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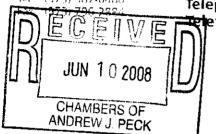
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June 10, 2008

Via Fax: (212) 805-7933 and ECF

The Honorable Andrew J. Peck United States Magistrate Judge Southern District of New York Daniel Patrick Moynihan United States Courthouse 500 Pearl Street, Room 1370 New York, New York 10007

Re:

Merchant Cash & Capital, LLC v.

Fried Okra, et al.

07 CV 10345 (SAS) (AJP)

Our File:

D735

Dear Judge Peck:

I represent the plaintiff and I write to advise your Honor that this case has been settled.

I spoke with chambers this morning and I was instructed to write to your Honor to request entry of an order dismissing this case without prejudice.

It is my understanding that the conference scheduled for today at 10:30 a.m. is cancelled.

ery truly yours,

Nicholas P. Giuliano

/bm

The Honorable Andrew J. Peck June 10, 2008 Page 2

cc: Via Fax: (212) 949-7052

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